

Catre: BURSA DE VALORI BUCURESTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARA

RAPORT CURENT
Conform Regulamentului C.N.V.M. nr.1/2006
Data raportului 23.02.2017

Denumirea entitatii emitente: S.C.COCOR S.A.
Sediul social: Bucuresti, B-dul I.C. Bratianu nr. 29-33, sector 3
Telefon: 0213131403; Fax : 0213139848; email: office@cocor.ro
Website: www.cocor.ro
Cod unic de inregistrare: 327763, atribut fiscal RO
Numar de ordine in Registrul Comertului: J40/8281/1991
Capital social subscris si varsat: 12.067.640 lei
Piata reglementata pe care se tranzactioneaza valorile mobiliare emise: Bursa de Valori Bucuresti
Simbol emitent: COCR

Evenimente semnificative de raportat

Convocarea adunarii generale ordinare si a adunarii generale extraordinare a actionarilor S.C. Cocor S.A. pentru data de 27/28.03.2017

I. Consiliul de Administratie al SC COCOR SA cu sediul in Bucuresti, Bdul IC Bratianu nr. 29-33, sector 3, avand numar de ordine in Registrul Comertului J40/8281/1991, CUI RO 327763, in sedinta din 23.02.2017, in temeiul Legii nr.31/1990, Legii nr.297/2004, a regulamentelor emise de CNVM/ASF, precum si a actului constitutiv, convoaca Adunarea Generala Ordinara a Actionarilor in data de 27.03.2017 ora 14, la sediul societatii din Bucuresti, Bdul IC Bratianu nr. 29-33, etaj 4 sala de consiliu, sector 3, cu urmatoarea ordine de zi:

1. Discutarea si aprobarea situatiilor financiare anuale individuale, respectiv bilantul contabil, contul de profit si pierdere, situatia modificarilor capitalului propriu, situatia fluxurilor de trezorerie, date informative, situatia activelor imobilizate si notele explicative ale situatiilor financiare anuale, intocmite pentru exercitiul financiar din anul 2016, pe baza rapoartelor prezentate de Consiliul de Administratie si de Auditorul Financiar
2. Aprobarea Bugetului de Venituri si Cheltuieli pentru anul 2017
3. Aprobarea descarcarii de gestiune a administratorilor societatii pentru activitatea desfasurata in exercitiul financiar din anul 2016
4. Premierea Presedintelui Consiliului de Administratie pentru activitatea desfasurata in anul 2016

5. Aprobarea ca Data de Inregistrare a zilei de 12.04.2017 conform art. 238 alin (1) din Legea nr. 297/2004 pentru identificarea actionarilor asupra carora se rasfrang hotararile adoptate de Adunarea Generala Ordinara a Actionarilor si aprobarea datei de 11.04.2017 ca "ex date"

6. Mandatarea persoanei care va efectua demersurile in vederea inregistrarii hotararii la Registrul Comertului

La Adunarea Generala Ordinara a Actionarilor sunt indreptatiti sa participe si isi pot exercita dreptul de vot numai actionarii inregistrati in Registrul Actionarilor societatii tinut de Depozitarul Central SA la data de 13.03.2017 stabilita ca data de referinta, personal sau prin reprezentanti legali.

Capitalul social al SC Cocor SA este format din 301691 actiuni nominative, fiecare actiune dand dreptul la un vot in cadrul Adunarii Generale a Actionarilor.

Actionarii inregistrati la data de referinta pot participa si vota la adunarile generale direct sau pot fi reprezentati si prin alte persoane decat actionarii, in baza unei procuri generale sau speciale.

Accesul si/sau votul prin corespondenta al actionarilor indreptatiti sa participe la Adunarea Generala Ordinara a Actionarilor este permis prin dovada identitatii acestora, facuta, in cazul actionarilor persoane fizice, cu actul de identitate sau in cazul persoanelor juridice sau actionarilor persoane fizice reprezentate, pe baza de procura speciala sau generala data persoanei fizice care le reprezinta.

Reprezentantii actionarilor persoane juridice isi vor dovedi calitatea astfel:

- reprezentantul legal pe baza de document oficial care ii atesta aceasta calitate (ex. act constitutiv, extras/certificat constatator eliberat de Registrul Comertului sau alta dovada emisa de o autoritate competenta, nu mai veche de cel mult 30 de zile);

- persoana careia i s-a delegat competenta de reprezentare – pe langa documentele mentionate anterior, va prezenta si procura speciala semnata de reprezentantul legal al persoanei juridice respective.

Formularele de procura speciala si formularele de vot prin corespondenta se pot obtine de la sediul societatii din Bucuresti, Bdul IC Bratianu nr. 29-33, sector 3, etaj 4 – secretariat sau se pot descarca de pe website-ul societatii, incepand cu data de 27.02.2017.

Procura speciala poate fi acordata oricarei persoane pentru reprezentare intr-o singura adunare generala si va contine instructiuni specifice de vot din partea actionarului.

Actionarii pot acorda o procura generala valabila pentru o perioada care nu va depasi 3 ani, permitand reprezentantului sau a vota in toate aspectele aflate in dezbaterile adunarilor generale ale actionarilor a uneia sau mai multor societati identificate in procura, inclusiv in ceea ce priveste acte de dispozitie, cu conditia ca împuternicirea să fie acordată de către acționar, în calitate de client, unui intermediar definit conform art. 2 alin. 1 pct. 14 din Legea nr. 297/2004, sau unui avocat. Procurile generale, înainte de prima lor utilizare, se depun la societate cu 48 de ore înainte de adunarea generală, în copie, cuprinzând mențiunea conformității cu originalul sub semnătura reprezentantului. Copii certificate ale împuternicirilor sunt reținute de societate, făcându-se mențiune despre aceasta în procesul-verbal al adunării generale.

Actionarii inregistrati in registrul actionarilor la data de referinta, au posibilitatea de a vota si prin corespondenta inainte de data desfasurarii adunarii generale, prin utilizarea formularelor de vot prin corespondenta.

Un exemplar, in original al procurii speciale si/sau formularul de vot prin corespondenta, completate si semnate, insotite de documentele mentionate mai sus se vor depune/expedia astfel incat sa fie inregistrate la societate pana cel tarziu la data de 24.03.2017 ora 16. Procurile speciale/formularele de vot prin corespondenta insotite de actele de identificare ale actionarilor pot fi transmise si prin email cu semnatura electronica extinsa incorporata, astfel incat sa fie inregistrate la societate pana cel tarziu la data de 24.03.2017 ora 16 la adresa office@cocor.ro, mentionand la subiect "PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017". La data desfasurarii adunarii generale, reprezentantul desemnat va preda originalul procurii/procurilor speciale, in cazul in care au fost transmise prin email cu semnatura electronica extinsa incorporata.

Unul sau mai multi actionari reprezentand individual sau impreuna, cel putin 5 % din capitalul social, au dreptul de a introduce noi puncte pe ordinea de zi a adunarii generale, cu conditia ca fiecare punct sa fie insotit de o justificare sau un proiect de hotarare propus spre adoptare de catre adunarea generala, precum si sa faca propuneri de hotarari pentru punctele incluse sau propuse spre a fi incluse pe ordinea de zi a adunarii generale, in termen de cel mult 15 zile de la data publicarii convocarii in Monitorul Oficial al Romaniei, Partea a IV-a. Propunerile pot fi inaintate dupa cum urmeaza:

a) depuse la sediul societatii din Bucuresti, B-dul IC Bratianu nr.29-33, sector 3, etaj 4, secretariat, cu mentiunea scrisa cu majuscule "PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017" sau

b) prin scrisoare recomandata cu confirmare de primire/curierat, cu mentiunea scrisa cu majuscule "PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017" sau

c) transmise prin email cu semnatura electronica extinsa incorporata, la adresa office@cocor.ro, mentionand la subiect "PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017".

Orice actionar interesat are dreptul sa adreseze intrebari referitoare la punctele de pe ordinea de zi. Societatea va putea formula un raspuns general pentru intrebarile cu acelasi continut. Raspunsurile la intrebarile actionarilor vor fi date in cadrul sedintei.

Actionarii mentionati anterior au obligatia sa trimita materialele/intrebarile in scris, in plicuri inchise, insotite de copii certificate ale actelor de identitate in cazul persoanelor fizice, respectiv copia certificatului constatator emis de Registrul Comertului sau alta dovada emisa de o autoritate competenta privind identitatea reprezentantului legal al persoanei juridice nu mai veche de cel mult 30 de zile, precum si copia actului care dovedeste calitatea de reprezentant legal al acestora, la sediul societatii din Bucuresti, B-dul IC Bratianu nr. 29-33, sector 3, etaj 4, secretariat, cu mentiunea scrisa clar, cu majuscule: "PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017." Actionarii pot transmite astfel de intrebari si prin semnatura electronica extinsa incorporata, insotite de copia actului de identitate si de documentul care atesta calitatea de reprezentant al persoanei juridice, conform mentiunilor de mai sus, la adresa office@cocor.ro, mentionand la subiect "PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017".

Proiectele de hotarari si materialele informative pot fi consultate la sediul societatii, in fiecare zi lucratoare sau pe website-ul societatii www.cocor.ro, sectiunea "Informatii investitori" incepand cu data de 27.02.2017.

Informatii suplimentare se pot obtine de la sediul societatii din Bucuresti, B-dul IC Bratianu nr. 29-33, sector 3, etaj 4, secretariat, la tel. 021/313.14.03, de luni pana vineri intre orele 10-16.

In situatia in care nu se indeplinesc conditiile de validitate a adunarii generale ordinare la prima convocare, a doua convocare se stabileste pentru data de 28.03.2017 in acelasi loc, la aceeasi ora si cu aceeasi ordine de zi.

II. Consiliul de Administratie al SC COCOR SA cu sediul in Bucuresti, B-dul IC Bratianu nr. 29-33, sector 3, avand numar de ordine in Registrul Comertului J40/8281/1991, CUI RO 327763, in sedinta din data de 23.02.2017, in temeiul Legii nr.31/1990, Legii nr.297/2004, a regulamentelor emise de CNVM/ASF, precum si a actului constitutiv, convoaca Adunarea Generala Extraordinara a Actionarilor in data de 27.03.2017 ora 13.30, la sediul societatii din Bucuresti, B-dul IC Bratianu nr. 29-33, etaj 4 - sala de consiliu, sector 3, cu urmatoarea ordine de zi:

1. Aprobarea reevaluarii imobilizarilor corporale la 31.12.2016.
2. Aprobarea ca data de inregistrare a zilei de 12.04.2017, conform art. 238 alin. (1) din Legea nr. 297/2004 pentru identificarea actionarilor asupra carora se rasfrang hotararile adoptate in Adunarea Generala Extraordinara a Actionarilor si aprobarea datei de 11.04.2017 ca "ex date".
3. Mandatarea persoanei care va efectua demersurile in vederea inregistrarii hotararii la Oficiul Registrului Comertului.

La Adunarea Generala Extraordinara a Actionarilor sunt indreptatiti sa participe si isi pot exercita dreptul de vot numai actionarii inregistrati in Registrul Actionarilor societatii tinut de Depozitarul Central SA la data de 13.03.2017 stabilita ca data de referinta, personal sau prin reprezentanti legali.

Capitalul social al SC Cocor SA este format din 301.691 actiuni nominative, fiecare actiune dand dreptul la un vot in cadrul Adunarii Generale a Actionarilor.

Actionarii inregistrati la data de referinta pot participa si vota la adunarile generale direct sau pot fi reprezentati si prin alte persoane decat actionarii, in baza unei procuri generale sau speciale.

Accesul si/sau votul prin corespondenta al actionarilor indreptatiti sa participe la Adunarea Generala Extraordinara a Actionarilor este permis prin dovada identitatii acestora, facuta, in cazul actionarilor persoane fizice, cu actul de identitate sau in cazul persoanelor juridice sau actionarilor persoane fizice reprezentate, pe baza de procura speciala sau generala data persoanei fizice care le reprezinta.

Reprezentantii actionarilor persoane juridice isi vor dovedi calitatea astfel:

- reprezentantul legal pe baza de document oficial care ii atesta aceasta calitate (ex. act constitutiv, extras/certificat constatator eliberat de Registrul Comertului sau alta dovada emisa de o autoritate competenta, nu mai veche de cel mult 30 de zile);
- persoana careia i s-a delegat competenta de reprezentare – pe langa documentele mentionate anterior, va prezenta si procura speciala semnata de reprezentantul legal al persoanei juridice respective.

Formularele de procura speciala si fomularele de vot prin corespondenta se pot obtine de la sediul societatii din Bucuresti, Bdul IC Bratianu nr. 29-33, sector 3, etaj 4 - sala de consiliu sau se pot descarca de pe website-ul societatii, incepand cu data de 27.02.2017.

Procura speciala poate fi acordata oricarei persoane pentru reprezentare intr-o singura adunare generala si va contine instructiuni specifice de vot din partea actionarului.

Actionarii pot acorda o procura generala valabilă pentru o perioada care nu va depasi 3 ani, permitand reprezentantului sau a vota în toate aspectele aflate în dezbaterile adunărilor generale ale acționarilor a uneia sau mai multor societăți identificate în procura, inclusiv în ceea ce privește acte de dispoziție, cu condiția ca împuternicirea să fie acordată de către acționar, în calitate de client, unui intermediar definit conform art. 2 alin. 1 pct. 14 din Legea nr. 297/2004, sau unui avocat. Procurile generale, înainte de prima lor utilizare, se depun la societate cu 48 de ore înainte de adunarea generală, în copie, cuprinzând mențiunea conformității cu originalul sub semnătura reprezentantului. Copii certificate ale împuternicirilor sunt reținute de societate, făcându-se mențiune despre aceasta în procesul-verbal al adunării generale.

Actionarii inregistrați în registrul acționarilor la data de referință, au posibilitatea de a vota și prin corespondență înainte de data desfășurării adunării generale, prin utilizarea formularelor de vot prin corespondență.

Un exemplar, în original, al procurii speciale și/sau formularul de vot prin corespondență, completate și semnate, însoțite de documentele menționate mai sus se vor depune/expedia astfel încât să fie înregistrate la societate până cel târziu la data de 24.03.2017 ora 16. Procurile speciale/formularele de vot prin corespondență însoțite de actele de identificare ale acționarilor pot fi transmise și prin e-mail cu semnatura electronică extinsă incorporată, astfel încât să fie înregistrate la societate până cel târziu la data de 24.03.2017 ora 16 la adresa office@cocor.ro menționând la subiect "PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017". La data desfășurării adunării generale, reprezentantul desemnat va preda originalul procurii/procurilor speciale, în cazul în care au fost transmise prin e-mail cu semnatura electronică extinsă incorporată.

Unul sau mai mulți acționari reprezentând individual sau împreună, cel puțin 5 % din capitalul social, au dreptul de a introduce noi puncte pe ordinea de zi a adunării generale, cu condiția ca fiecare punct să fie însoțit de o justificare sau un proiect de hotărâre propus spre adoptare de către adunarea generală, precum și să se facă propuneri de hotărâri pentru punctele incluse sau propuse spre a fi incluse pe ordinea de zi a adunării generale, în termen de cel mult 15 zile de la data publicării convocării în Monitorul Oficial al României, Partea a IV-a. Propunerile pot fi înaintate după cum urmează:

a) depuse la sediul societății din București, B-dul IC Bratianu nr.29-33, sector 3, etaj 4, sala de consiliu, cu mențiunea scrisă cu majuscule "PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017" sau

b) prin scrisoare recomandată cu confirmare de primire/curierat, cu mențiunea scrisă cu majuscule "PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017" sau

c) transmise prin e-mail cu semnatura electronică extinsă incorporată, la adresa office@cocor.ro, menționând la subiect "PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017".

Orice actionar interesat are dreptul sa adreseze intrebari referitoare la punctele de pe ordinea de zi. Societatea va putea formula un raspuns general pentru intrebarile cu acelasi continut. Raspunsurile la intrebarile actionarilor vor fi date in cadrul sedintei.

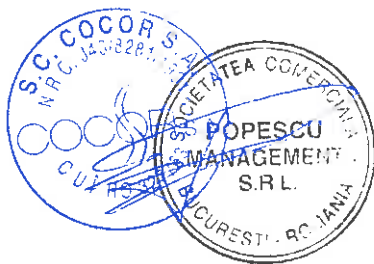
Actionarii mentionati anterior au obligatia sa trimita materialele/intrebarile in scris, in plicuri inchise, insotite de copii certificate ale actelor de identitate in cazul persoanelor fizice, respectiv copia certificatului constatator emis de Registrul Comertului sau alta dovada emisa de o autoritate competenta privind identitatea reprezentantului legal al persoanei juridice nu mai veche de cel mult 30 de zile, precum si copia actului care dovedeste calitatea de reprezentant legal al acestora, la sediul societatii din Bucuresti, B-dul IC Bratianu nr. 29-33, sector 3, etaj 4, sala de consiliu, cu mentiunea scrisa clar, cu majuscule: "PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR SC COCOR SA din data de 27/28.03.2017." Actionarii pot transmite astfel de intrebari si prin semnatura electronica extinsa incorporata, insotite de copia actului de identitate si de documentul care atesta calitatea de reprezentant al persoanei juridice, conform mentiunilor de mai sus, la adresa office@cocor.ro, mentionand la subiect "PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR SC COCOR SA din 27/28.03.2017".

Proiectele de hotarari si materialele informative pot fi consultate la sediul societatii, in fiecare zi lucratoare sau pe website-ul societatii www.cocor.ro, sectiunea "Informatii investitori" incepand cu data de 27.02.2017.

Informatii suplimentare se pot obtine de la sediul societatii din Bucuresti, B-dul IC Bratianu nr. 29-33, sector 3, etaj 4, sala de consiliu, la tel. 021/313.14.03, de luni pana vineri intre orele 10-16.

In situatia in care nu se indeplinesc conditiile de validitate a adunarii generale extraordinare la prima convocare, a doua convocare se stabileste pentru data de 28.03.2017 in acelasi loc, la aceeasi ora si cu aceeasi ordine de zi.

Presedintele Consiliului de Administratie,
S.C. Popescu Management S.R.L.
Prin dl. Popescu Florea



To: BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT
Under Regulation C.N.V.M. no. 1/2006
Date of report 23.02.2017

Name of issuer: S.C. COCOR S.A.
Headquarter: Bucharest, 29-33 IC Bratianu Blvd., district 3
Telephone: 0213131403; Fax: 0213139848; email: office@cocor.ro
Website: www.cocor.ro
Unique Registration Code: 327763, fiscal attribute RO
Order Number in the Trade Register: J40/8281/1991
Capital subscribed and paid: 12.067.640 lei
Regulated market on which the issued securities are traded: Bucharest Stock Exchange
Issuer symbol: COCR

Significant events to report:

Convening of the general ordinary and extraordinary meeting of shareholders of S.C. Cocor S.A. for 27/28.03.2017

I. The Board of Directors of SC COCOR SA with head office in Bucharest, 29-33 IC Bratianu Blvd., district 3, registered with the Trade Register under no. J40/8281/1991, unique registration code 327763, on 23.02.2017, by virtue of Law no. 31/1990, Law no. 297/2004, of the regulations issued by CNVM, as well as of the articles of incorporation, decided the convening of the General Ordinary Meeting of Shareholders on 27.03.2017 at 14 hours, at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., 4th floor – boardroom, district 3.

Only the shareholders registered in the Shareholders' Register kept by SC Depozitarul Central SA on 13.03.2017 established as reference date shall be entitled to attend and can exercise the right to vote, in person or by their legal representatives.

The General Ordinary Meeting of Shareholders will have the following agenda:

1. Discussion and approval of the individual annual financial statements, respectively the balance sheet, the profit and loss account, the statement of changes in equity, the cash flow statement, informative data, fixed assets statement and explanatory notes of the annual financial statements, drawn up for the financial year 2016, based on the reports submitted by the Board of Directors and the Financial Auditor
2. Approval of the Income and Expenditure Budget for the year 2017.
3. Approval of the release of management of the company directors for the activity performed during the financial year 2016.
4. Rewarding the President of the Board of Directors for the activity developed in 2016.

5. Approval as the registration date 12.04.2017, according to art. 238 paragraph. (1) of Law no. 297/2004 to identify the shareholders who are affected by decisions adopted in this General Ordinary Meeting of Shareholders and approval of the date 11.04.2017 as "ex date".

6. Granting a power of attorney to the person who will take the necessary steps for the registration of the resolution at the Trade Register.

The registered capital of SC Cocor SA is made up of 301691 nominal stocks, each stock giving the right to one vote within the General Meeting of Shareholders.

The shareholders registered on the reference date are entitled to attend and to vote in the general meetings directly or they can be represented by other persons than the shareholders, based on a general or a special power of attorney.

The access and/or the vote by correspondence of the shareholders entitled to attend the General Ordinary Meeting of Shareholders is allowed after proving their identity, which shall be made, in case of shareholder natural persons, by the identity card or in case of legal persona or represented shareholders natural persons, based on special or general power of attorney granted to the natural person representing them.

The representatives of the shareholders legal persons will prove their quality as follows:

- the legal representative base on an official document attesting such quality (for example: articles of incorporation, excerpt/trade register certificate issued by the Trade Register or any other proof issued by a competent authority, issued maximum 30 days before);

- the person to which the representation was granted – besides the above-mentioned documents, will submit also the special power of attorney signed by the legal representative of such legal person.

The forms of special power of attorney and/or the forms of vote by correspondence can be obtained from the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 4rd floor, secretariat or can be downloaded from the company website, starting 27.02.2017.

The special power of attorney may be granted to any person for representation in one general meeting and shall contain specific vote instruction from the shareholder.

Shareholders may grant a general power of attorney valid for a period which will not exceed three years, allowing its representative to vote in all matters under discussion in the general meetings of shareholders of one or more companies identified in the power of attorney, including in terms of disposal documents, provided that power of attorney be granted by the shareholder, as a customer, to an intermediate defined according to article 2, paragraph (1) point 14, of Law no. 297/2004, or to a lawyer. The general powers of attorney, before their first use, are submitted to the company with 48 hours before the general meeting, in copy, containing the conformity with the original mention under the representative signature. Certified copies of the powers of attorney are retained by the company, having made mention of this in the minutes of the general meeting.

One original counterpart of the special power of attorney and/or the voting form of correspondence, filled in and signed, accompanied by the above-mentioned documents will be submitted / sent so that it can be registered with the company until the latest 24.03.2017 at 16 hours. The special powers of attorney / forms of vote by correspondence accompanied by the shareholder's identity cards can be also sent by email with incorporated extended electronic signature, so that they can be registered with the

company until the latest 24.03.2017 at 16 hours to the address office@cocor.ro mentioning in the subject field "FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017". On the date of the general meeting, the appointed representative will deliver the original of the special power of attorney/powers of attorney, if they were sent by e-mail with incorporated extended electronic signature.

One or more shareholders representing individually or together, at least 5 % of the registered capital, shall be entitled to introduce new items on the agenda of the general meeting, provided that each item is accompanied by a justification or a resolution draft proposed for adoption by the general meeting, as well as to make proposals of resolutions for the items included or proposed to be included on the agenda of the general meeting, no later than 15 days from the publication of the convening in the Romanian Official Gazette, 4th part. The proposals can be forwarded as follows:

a) submitted at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 4th floor, secretariat, with the specification written in capital letters "FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017" or

b) by certified letter with acknowledgment of receipt /courier, with the specification written in capital letters "FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017" or

c) sent by e-mail with incorporated extended electronic signature, to the address office@cocor.ro, mentioning in the subject field "FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017".

Any interested shareholder shall be entitled to ask questions regarding the items on the agenda. The company can express a general answer for the questions with the same content. The answers to the shareholders' questions will be given during the meeting or they will be available on the company webpage, in question-answer format.

The above-mentioned shareholders shall have the obligation to send the materials / questions in writing, in sealed envelopes, accompanied by certified copies of the identity cards in case of natural persons, respectively the copy of the trade register certificate issued by the Trade Register or any other proof issued by a competent authority regarding the identity of the legal representative of the legal person not older than 30 days, as well as the copy of the document proving their quality of legal representative, at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 4th floor, secretariat, with a clear specification, written in capital letters: "FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017". The shareholders can send such questions also by incorporated extended electronic signature, accompanied by the certified copy of the identity card and the document attesting the quality of representative of the legal person, according to the mentions above, to the address office@cocor.ro, mentioning in the subject field "FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017".

The resolution drafts and the informative materials can be inspected at the head office of the company, any working day or on the company website www.cocor.ro, section "investors informations" starting 27.02.2017.

Additional information can be obtained at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 4th floor, secretariat, at phone 021/313.14.03, from Monday to Friday, between hours 10-16.

If the validity requirements of the general ordinary meeting are not met at the first call, the second call is established for 28.03.2017 in the same place, at the same time and with the same agenda.

II. The Board of Directors of SC COCOR SA with head office in Bucharest, 29-33 IC Bratianu Blvd., district 3, registered with the Trade Register under no. J40/8281/1991, unique registration code 327763, on 23.02.2017, by virtue of Law no. 31/1990, Law no. 297/2004, of the regulations issued by CNVM, as well as of the articles of incorporation, decided the convening of the General Extraordinary Meeting of Shareholders on 27.03.2017 at 13.30 hours, at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., 4th floor – boardroom, district 3.

Only the shareholders registered in the Shareholders' Register kept by SC Depozitarul Central SA on 13.03.2017 established as reference date shall be entitled to attend and can exercise the right to vote, in person or by their legal representatives.

The General Extraordinary Meeting of Shareholders will have the following agenda:

1. Approval of the reevaluating the tangible assets at 31.12.2016.
2. Approval as the registration date 12.04.2017, according to art. 238 paragraph. (1) of Law no. 297/2004 to identify the shareholders who are affected by decisions adopted in this General Extraordinary Meeting of Shareholders and approval of the date 11.04.2017 as "ex date".
3. Granting a power of attorney to the person who will take the necessary steps for the registration of the resolution at the Trade Register.

The registered capital of SC Cocor SA is made up of 301691 nominal stocks, each stock giving the right to one vote within the General Meeting of Shareholders.

The shareholders registered on the reference date are entitled to attend and to vote in the general meetings directly or they can be represented by other persons than the shareholders, based on a general or a special power of attorney.

The access and/or the vote by correspondence of the shareholders entitled to attend the General Extraordinary Meeting of Shareholders is allowed after proving their identity, which shall be made, in case of shareholder natural persons, by the identity card or in case of legal persona or represented shareholders natural persons, based on special or general power of attorney granted to the natural person representing them.

The representatives of the shareholders legal persons will prove their quality as follows:

- the legal representative base on an official document attesting such quality (for example: articles of incorporation, excerpt/trade register certificate issued by the Trade Register or any other proof issued by a competent authority, issued maximum 30 days before);
- the person to which the representation was granted – besides the above-mentioned documents, will submit also the special power of attorney signed by the legal representative of such legal person.

The forms of special power of attorney and/or the forms of vote by correspondence can be obtained from the head office of the company from Bucharest, 29-33 IC Bratianu

Blvd., district 3, 4th floor, secretariat or can be downloaded from the company website, starting 27.02.2017.

The special power of attorney may be granted to any person for representation in one general meeting and shall contain specific vote instruction from the shareholder.

Shareholders may grant a general power of attorney valid for a period which will not exceed three years, allowing its representative to vote in all matters under discussion in the general meetings of shareholders of one or more companies identified in the power of attorney, including in terms of disposal documents, provided that power of attorney be granted by the shareholder, as a customer, to an intermediate defined according to article 2, paragraph (1) point 14, of Law no. 297/2004, or to a lawyer. The general powers of attorney, before their first use, are submitted to the company with 48 hours before the general meeting, in copy, containing the conformity with the original mention under the representative signature. Certified copies of the powers of attorney are retained by the company, having made mention of this in the minutes of the general meeting.

One original counterpart of the special power of attorney and/or the voting form of correspondence, filled in and signed, accompanied by the above-mentioned documents will be submitted / sent so that it can be registered with the company until the latest 24.03.2017 at 16 hours. The special powers of attorney / forms of vote by correspondence accompanied by the shareholder's identity cards can be also sent by email with incorporated extended electronic signature, so that they can be registered with the company until the latest 24.03.2017 at 16 hours to the address office@cocor.ro mentioning in the subject field "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017". On the date of the general meeting, the appointed representative will deliver the original of the special power of attorney/powers of attorney, if they were sent by e-mail with incorporated extended electronic signature.

One or more shareholders representing individually or together, at least 5 % of the registered capital, shall be entitled to introduce new items on the agenda of the general meeting, provided that each item is accompanied by a justification or a resolution draft proposed for adoption by the general meeting, as well as to make proposals of resolutions for the items included or proposed to be included on the agenda of the general meeting, no later than 15 days from the publication of the convening in the Romanian Official Gazette, 4th part. The proposals can be forwarded as follows:

a) submitted at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 4th floor, secretariat, with the specification written in capital letters "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017" or

b) by certified letter with acknowledgment of receipt /courier, with the specification written in capital letters "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017" or

c) sent by e-mail with incorporated extended electronic signature, to the address office@cocor.ro, mentioning in the subject field "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 27/28.03.2017".

Any interested shareholder shall be entitled to ask questions regarding the items on the agenda. The company can express a general answer for the questions with the same

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If the validity requirements of the general extraordinary meeting are not met at the first call, the second call is established for 28.03.2017 in the same place, at the same time and with the same agenda.

Chairman of the Board of Directors

S.C. Popescu Management S.R.L.

By Mr. Popescu Florea

